

## THE PREP TRUST® - AN OFFSHORE / DOMESTIC TRUST

Protect yourself with the strength of an offshore asset protection trust, but without IRS reporting requirements. Great for people who want the best protection of an offshore trust, but the easy maintenance of a domestic trust. No IRS reporting!

### ADVICE

We will advise you on how to best protect yourself from lawsuits.

### SUPPORT

We will serve as the Trust Protector. The first year of service is included. Receive unlimited call and email support during this time.

### TOOLS

You will receive a PREP Trust® (Personal Residence and Estate Preservation Trust). This asset protection trust is easy to maintain and will be registered as an offshore trust. Includes a holding company LLC for additional privacy and protection.

### IMPLEMENT

We will provide guidelines for funding your trust (i.e. putting stuff inside the trust).

## PLAN ALSO INCLUDES

### LAWSUIT PROTECTION ASSISTANCE

We'll assist your litigation attorney to protect your assets.

### TAX NEUTRAL PLANNING

Unless otherwise requested, plans are tax neutral.

### COORDINATION

We'll discuss with your other advisors so we're all on the same page.

### NETWORK

Access to our trusted network of advisors.

## PRICING

The investment is \$22,500. Annual fees are \$2,750.

Payment plans available. Credit cards accepted.

\*Asset transfers/funding costs are not included. Please budget for additional legal/real estate documents and/or LLCs (optional).

