

# LayRoots

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layroots.com

## **BETTER LIVING TRUST - A CONVERTIBLE TRUST**

A domestic asset protection trust that can be internationalized or converted to our PREP Trust® in the future. This trust helps your family avoid costly probate proceedings and provides asset protection to you and your family. Great for people who aren't ready for offshore asset protection or have a net worth below \$1,000,000.

### ADVICE

We will advise you on how to best protect yourself from lawsuits.

### SUPPORT

We will serve as the Trust Protector. The first year of service is included. Receive unlimited call, emails and edits during this time with an option to continue in the future.

### TOOLS

You will receive a Better Living Trust and a Family Limited Liability Company (Better LLC) for additional privacy and asset protection.

### IMPLEMENT

We will provide guidelines for funding your trust (i.e. putting stuff inside the trust).

## **PLAN ALSO INCLUDES**

### PRICE CREDIT FOR FUTURE UPGRADE

We'll credit the fee to an upgraded trust in the future.

### TAX NEUTRAL PLANNING

Unless otherwise requested, plans are tax neutral.

### COORDINATION

We'll discuss with your other advisors so we're all on the same page.

### NETWORK

Access to our trusted network of advisors.

## **PRICING**

The investment is \$13,500. Annual fees vary: \$900-\$2,000.

Payment plans available. Credit cards accepted.

\*Asset transfers & additional estate planning documents are not included. Please budget for additional legal/real estate documents and/or LLCs (optional).

